



## Sage BusinessWorks Release Notes: V2024

The following is a summary of changes included in the Sage BusinessWorks V2024 release.

If a change affects more than one module, it is listed under the System Wide heading.

### Knowledgebase Articles

Answers to many of your questions can be found on the Sage Support Knowledgebase.

1. Product updates, service packs and tax table updates are now accessible on the Sage KnowledgeBase at <https://www.sagekb.com>
  2. Click **Log on** and then click **Log on for downloads and personalized content**. Use your same login credentials as the Sage Customer and Partner Portal for Knowledgebase and download access.
  3. Select **My Downloads**
  4. Choose **Sage BusinessWorks**
  5. In the middle of the page, you will see **Latest upgrade**. Select the service pack for 2024.
  6. The new and improved knowledgebase offers expanded search capabilities and allows faster publication of new articles.
- \* If you have not registered for the Sage Knowledgebase, click sign up and follow the instructions. Shortly after completing your registration, you will receive a registration confirmation.

### 2024 – [Click here](#) for more information on what's new with 2024

- **Installing 2024 will require a database update. If using a network version perform this update directly on the server**
  - To update all databases at one time, see [How do I update all my databases at one time?](#)

### General Ledger

GL, Reports, Account Detail Report

The date on the Account Detail Report now includes the 2-digit year.

GL, Reports, Trial Balance

The date on the Trial Balance now includes the 2-digit year.

### Cash Management

CM, Reports, Positive Pay Report

A Positive Pay Report has been added to the cash management module. This report can be previewed to screen and then exported to Excel. Once the report has been previewed select the Print to XLS Data Document option to transfer the information to Excel and save as a CSV file. By default, all users will have access to this report.

### Accounts Payable

AP, Vendors, Maintain Vendors, Other...

If SSN/ITIN is selected, the First and Last name is required. Once populated on the vendor screen the information will populate the Recipient Last Name, Recipient First Name, Recipient Middle Name on the 1099 form.  
\*It's recommended to review your vendors once to make sure any vendor using SSN/ITIN has the option selected and their first and last name entered.

AP, Vendors, Maintain Vendors, Other...

A new dropdown is available to select 1099-INT and 1099-DIV along with the existing 1099-NEC and 1099-MISC.

AP, Vendors, 1099 Processing

Enhanced Tax Reporting installation has been updated to include the new Aatrix installation files.

## Order Entry

### OE, Reports, Part Sales by Customer

Part Sales by Customer menu option has been renamed to Part Sales Reports.

Part Sales by Customer report now includes the extended price and a hyperlink to the invoice details.

Added Part Sales by Product Line and Part Sales by Ship To State reports as well as the XLS version of these reports.

## Payroll

### PR, Taxes, Maintain Tax Tables

Arkansas	SWT updated 7/1/2024 effective to the first of the year
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### PR, Taxes, Enhanced Tax Reporting

Enhanced Tax Reporting installation has been updated to include the new Aatrix installation files.

### PR, Processing, Print Payroll Checks

The field Check Stub: Hours Worked is now available to be added to any payroll form. Total hours worked includes regular, overtime, holiday, sick, vacation and comp time.

### PR, Processing, Print Payroll Checks

The forms Payroll Check Detailed Btm Stub, Payroll Check Detailed Dual Stub, Payroll Check Detailed Top Stub, Direct Deposit Detailed Btm Stub, Direct Deposit Detailed Dual Stub, Direct Deposit Detailed Top Stub have been added.

These forms include itemized hours worked, piece work rates/pieces, and payrate.

\* Entering more than 20 unique earning types on a time card the data may overlap.

### PR, Reports, Payroll Register

Company liabilities for OASDI, Medicare, FUTA and State SUI have been added to the Payroll Register report.

### PR, Utilities, Maintain Payroll Parameters, Checks...

If Company name on checks is unchecked, Company name and address will no longer print on check.

## System Manager

### Sage Ally - AI Assistant (Beta)

Provides quick answers to questions about processes, where to find features and tasks and how to perform tasks within Sage BusinessWorks.

### File, Backup – Backup to a network location

The message “It appears that the previous backup location was on a network share. The validation of the network location could take substantial time. To avoid this delay, click “Yes” to reset the backup path to the default location. To keep the currently defined network location, click “No” appears when backing up to a network location. If “Yes” is selected the backup will default to C:\Users\[User ID]\Documents.

### Help

The help menu has been updated with more direct links to the topics. An option to access the Resource Center has been added.

### Help, About

A link to the system requirements has been added.

### Start, Sage BusinessWorks, Live Chat

A link has been added to be able to access chat without having the program open.

### Installation splash screen

Updated to include link to Live Chat and a link to the Resource Center.

Update Email Subject Line

Company name has been added to the email subject line when sending a form attachment.

File, Select company

Sample and Demo companies have been updated to the current year.